STANDARD CAPITAL PARTNERS

COMPANY PRESENTATION

STANDARD CAPITAL PARTNERS

FOUNDING YEAR 2009

MARKETPLACE XETRA FRANKFURT, GERMANY
WKN: A12UPJ
ISIN: DE000A12UPJ7
XETRA ticker: CAP

HEADQUARTER IN MUNICH, GERMANY

STANDARD
CAPITAL
PARTNERS

100%

PANTALEON
FILMS

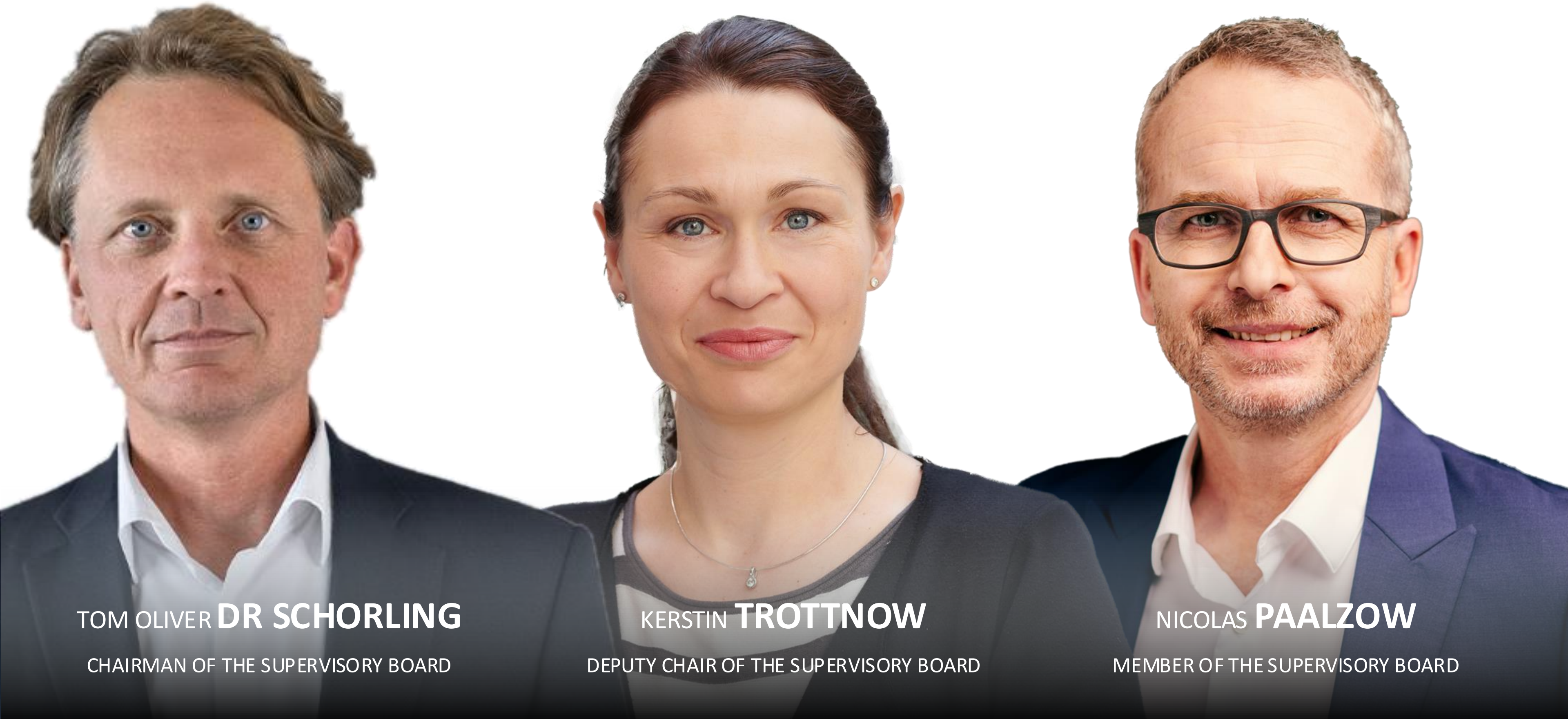
100%

STORYBOOK
STUDIOS

100%

PANTAFLIX
TECHNOLOGIES

SUPERVISORY BOARD MEMBERS



TOM OLIVER **DR SCHORLING**

CHAIRMAN OF THE SUPERVISORY BOARD

KERSTIN **TROTTNOW**

DEPUTY CHAIR OF THE SUPERVISORY BOARD

NICOLAS **PAALZOW**

MEMBER OF THE SUPERVISORY BOARD

EXECUTIVE BOARD

FABIAN **BECKER**

Chairman of the Board & CEO

STEPHANIE **SCHETTLER-KÖHLER**

COO

CONSOLIDATED INCOME STATEMENT

IN MILLIONS OF EUR	2025	2024
Sales Revenue	**23.0**	4.2
Increase / Decrease in Inventories of Finished and Unfinished Goods	**0.1**	0.1
Other Capitalized In-House Work	**0.2**	0.4
Other Operating Income	**3.9**	0.7
Cost of Materials	**1.1**	2.3
Personnel Expenses	**1.8**	2.4
Depreciation*	**23.9**	2.0
Other Operating Expenses	**1.3**	2.1
EBIT	**- 0.9**	- 3.3

* Depreciation of intangible fixed assets
(90% in the first year following the completion of co-productions)

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CONSOLIDATED BALANCE SHEET

IN MILLIONS OF EUR	December 31, 2025	December 31, 2024
Fixed Assets	3.6	22.8
Current Assets	56.0	49.5
Equity	7.0	-0.8
Equity Ratio	12%	-1%
Total Assets	59.7	72.3

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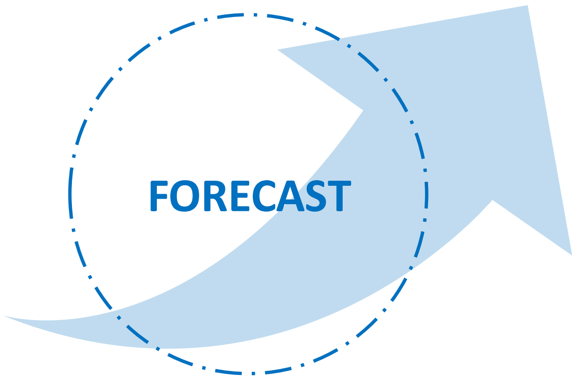

2026

Revenue: EUR 6 million to EUR 9 million

EBIT: EUR -3.7 million to EUR -2.5 million

Total revenue plus other operating income: at least EUR 6.5 million

CAPITAL ACTIONS IN 2025

MEASURE

Capital Increase Through Contributions in Kind

Increase in Share Capital in Exchange for Contributions in Kind

MEASURE

Convertible Bond 2023/2026

Convertible Bond 2023/2026

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